

University of South Carolina Beaufort Financial Aid/Veterans Affairs Office 801 Carteret Street ■Beaufort, SC 29902

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## **Asset Information Form**

Last Name	First Name		le Name	Student VIP ID
Student's Email Address				Telephone Number
It seems that you have not provion Federal Student Aid (FAFSA). Plea Instructions:				
Answer ALL question	ns			
• Enter zeros, if appro		t leave any o	uestion blank	
• Enter information in		-		
<ul> <li>Refer to back of this</li> </ul>	• • •		•	•
		-	-	
		DEPENDENT Parent(s) Student		INDEPENDENT Student & Spouse
1. Cash, savings and checking	g accounts:	\$	\$	\$
<ol><li>Net worth of real estate/ir (Don't include your home)</li></ol>		\$	\$	\$
3. Net worth of business:		\$	_ \$	\$
<ol> <li>Net investment of farm: (Don't include a farm that your parents own and ope</li> </ol>	erate)	\$	\$	\$
By signing this document, I certif ourposely give false or misleading of financial aid and I may also be	g information	on this docum	ent, it will be ca	
Student's Signature			Date	
Parent's Signature (required, if dependent student)			 Date	

- 1. **Cash, savings and checking accounts:** Enter the amount of money you have in cash, savings accounts and checking accounts as of today's date.
- 2. **Net worth of real estate and investments:** <u>Net worth</u> means current value minus debt. Investments include real estate (other than your home), trust funds, money market funds, certificates of deposit, stocks, bonds, other securities, installment and land contracts (including mortgages held), commodities, etc. <u>Investment value</u> includes the market value of these investments. Do not include the value of life insurance and retirement plans, (pension funds, annuities, IRA's, Keogh plans, etc) or the values of prepaid Tuition plans. <u>Investment debt</u> means only those debts that are related to those investments. If net worth is negative, enter a zero amount.
- 3. **Net worth of business:** <u>Net worth</u> means current value minus debt. <u>Business value</u> includes the market value of land, buildings, machinery, equipment and inventory. <u>Business debt</u> means only those debts for which the business was used as collateral. If the net worth is negative, enter a zero amount.
- 4. **Net worth of investment farm:** Net worth means current value minus debt. Investment farm value includes the value of the land, buildings, equipment, livestock, inventories, etc. Investment farm debt means only those debts for which the farm was used as collateral. Do not include a farm that you live on and operate. **If the net worth is negative, enter zero.**