



University of South Carolina Beaufort
 Financial Aid/Veterans Affairs Office
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Asset Information Form

Last Name	First Name	Middle Name	Student VIP ID
Student's Email Address			Telephone Number

It seems that you have not provided asset information when you completed your Free Application for Federal Student Aid (FAFSA). Please provide an answer to all of the following categories.

Instructions:

- **Answer ALL questions**
- **Enter zeros, if appropriate; do not leave any question blank**
- **Enter information in appropriate column (Dependent/Independent)**
- **Refer to back of this form for an explanation of each question**

	DEPENDENT		INDEPENDENT
	Parent(s)	Student	Student & Spouse
1. Cash, savings and checking accounts:	\$ _____	\$ _____	\$ _____
2. Net worth of real estate/investments: (Don't include your home)	\$ _____	\$ _____	\$ _____
3. Net worth of business:	\$ _____	\$ _____	\$ _____
4. Net investment of farm: (Don't include a farm that your parents own and operate)	\$ _____	\$ _____	\$ _____

By signing this document, I certify that all the information reported on it is true and accurate. If I purposely give false or misleading information on this document, it will be cause for denial or repayment of financial aid and I may also be fined, sentenced to jail, or both.

Student's Signature	Date
Parent's Signature (required, if dependent student)	Date

1. **Cash, savings and checking accounts:** Enter the amount of money you have in cash, savings accounts and checking accounts as of today's date.

2. **Net worth of real estate and investments:** Net worth means current value minus debt. Investments include real estate (other than your home), trust funds, money market funds, certificates of deposit, stocks, bonds, other securities, installment and land contracts (including mortgages held), commodities, etc. Investment value includes the market value of these investments. Do not include the value of life insurance and retirement plans, (pension funds, annuities, IRA's, Keogh plans, etc) or the values of pre-paid Tuition plans. Investment debt means only those debts that are related to those investments. If net worth is negative, enter a zero amount.

3. **Net worth of business:** Net worth means current value minus debt. Business value includes the market value of land, buildings, machinery, equipment and inventory. Business debt means only those debts for which the business was used as collateral. If the net worth is negative, enter a zero amount.

4. **Net worth of investment farm:** Net worth means current value minus debt. Investment farm value includes the value of the land, buildings, equipment, livestock, inventories, etc. Investment farm debt means only those debts for which the farm was used as collateral. Do not include a farm that you live on and operate. **If the net worth is negative, enter zero.**